

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CAESARS ENTERTAINMENT
OPERATING COMPANY, INC., *et al.*,

Debtors.

EARL OF SANDWICH (ATLANTIC CITY),
LLC,

Plaintiff,

- against -

COWEN SPECIAL INVESTMENTS,
LLC and BRADLY SCHWAB,
Defendants.

No. 1:18-mc-14

Action pending in United States
Bankruptcy Court for the Northern
District of Illinois, Chapter 11 Case
No. 15-01145-ABG

**RULE 7.1 CORPORATE
DISCLOSURE STATEMENT**

Pursuant to Rule 7.1, counsel for Earl of Sandwich (Atlantic City), LLC states that its corporate parents are Earl of Sandwich (USA), LLC, Rawhide Holdings Inc., and Rawhide Trust.

Dated: January 11, 2018

STORCH AMINI PC

/s/ Jeffrey Chubak
Jeffrey Chubak
140 East 45th Street, 25th Floor
New York, New York 10017
Tel: (212) 497-8247
Fax: (212) 490-4208
jchubak@storchamini.com

*Attorneys for Earl of Sandwich (Atlantic City),
LLC*